[2020] ZA439 ~

0764

2 **7.7** **55**

31.36

2020

22 **1**

2

3

5

32

C

2020 6 28 134.85

76.65 58.20

32

	2,440,098.13	2,501,582.72	2,344,882.10
	1,289,369.62	1,362,045.22	1,252,227.12
	47.16%	45.55%	46.60%

LG

LCD

LG

30%

16

2020 3 31

	2020 3 31	**2020 3 31**
	2,440,098.13	3,399,799.40
	1,150,728.51	1,796,841.52
	1,289,369.62	1,602,957.88
	47.16%	52.85%

16

b.

	2020 1-3	**2019**	**2018**
	219,533.52	988,583.87	1,035,021.93
EBIT	37,568.83	145,254.68	92,919.80
EBITDA	50,808.44	198,794.12	149,799.34

B.

2020 6

a.

	91320582MA1R9Q2Y46
	270,000
	2017 10 11
	802

25 15

2020 7 25

C.

15 10

A.

2020 3 31

63.29% 2,011,235.71 772,316.63

74.14% 263,763.64 75,220.92

2020 7 10 11,691.22

2,944.45

8,746.77 7.18% 145,555.69

36,658.40 0%

2020 3 31 375.99

25.01%

2020 7 10

39.54 600155

12,483.63 19.78 002468 11,318.83

19.76 13

5

B.

a.

b.

c.

d.

5

3

A.

20

LGCCI 1.54

LGCCI 1.54

B.

80% 6.16

LGCCI 1.54

20%

1.54

4

2020 6 28

19.88 002142.SZ

16.88 2020 12 24 3

16.88 11.92

2020 11 15 4.96

6

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7

LG

LG

10.74

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5 2019 35% 9.2%

2020 15% 1

2

3

4

1

LG

	2020 1-3	**2019**	**2018**
	-	192,857.47	128,339.34
%	19.23	16.99	11.28
	2,330.31	11,399.55	12,959.99
	2,478.86	10,473.32	10,184.34

A.

LG LG Display

80%

a.

b. LG Display

LG Display TFT-LCD OLED

IPS OLED

IT

c.

TCL

Mini-LED Mirco-LED OLED

d.

e.

LCD

3D IGZO LTPS

AMOLED OLED

B.

LG LG Fuji film corporation Marubeni Corporation The Nippon Synthetic Chemical Indus Konica Minolta, Inc 60%

a. LG

LG LG

OLED OLED

b Fuji film corporation

Fuji film corporation

c. Marubeni Corporation

Marubeni Corporation

d. The Nippon Synthetic Chemical Indus

The Nippon Synthetic Chemical Indus

e. Konica Minolta, Inc

Konica Minolta, Inc

2

2019 2 LCD

2019

B.

2017 LG

25%

21% 20%

LG

/ **Îù P:Îø˜…•R E ¬ïùÄE‰D • •**

LCD

LCD

LG

2018 2019 2020 1-3 EBITDA 149,799.34

198,794.12 50,808.44

B.

a.

1,960mm

2009

4 2,300mm 1 2,600mm

b.

1,079 / LCD

LCD

4

	1,077
	430
	224
	60
	42
LG	40
	1,873

LG

LCD

LCD LCD

/ LCD

LCD

LG LCD

A.

LG

PVA TAC LG

LG LGCCI

LCD

e.

LG

5

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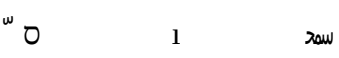
6

2019 2 LCD 2020 1



7 **LG Display LCD**

1 **LG**

2 **LG**

3

LG

4

1 **LG**

LG LG

LG LCD

LG

LG

5 4

LG

LG

A.

LG LG Display LCD

LG Display LG

LG LG

Display 36.61% 33.95% 25.53%

LG LG Display

LCD

LG Display

LCD

LCD

LG LCD

LGD LCD LGD

LG Display

B.

LG

LG 40.62% 42.64% 38.59%

LG

LG 15%-20%

LG LG

PSA PVA TAC

70%

TAC

AG / AR/LR LG

TAC TAC

LG PSA LCD

PSA

PVA

LG PSA

15%-20% LG

LG

LG

FUJIMORI Sun A. Karen DNP TOPPAN

PSA Soken

%

		2020 1-3	2019	2018
1		34.54	31.85	25.54
2	LG Display	25.53	33.95	36.61
3		12.47	8.43	7.80
4		9.96	6.97	1.11
5		3.44	4.93	5.67
		85.94	**86.12**	**76.73**

1 LG

2

LCD

LG Display LCD LCD

Displaysearch 7 90%

50%

B

LG 2018 2020 1-3

568,898.13 477,134.79

96,757.75

%

		2020 1-3	2019	2018
1	LG Chem Ltd.	38.59	42.64	40.62

2

LCD

LG LG

50% LG

2 LG

LGCNJ LGCGI

LGCKR

LGCKR

LGCKR LGCKR

LG

LG LG

3

LG

LG

5

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6

LG

LG

5

LG

